



**ROSS COMMUNITY
FOUNDATION**
Affiliate of the
Hamilton Community
Foundation

Legacy Society

The **Legacy Society** was created to recognize individuals like you who have made plans or provisions for a planned gift to the Ross Community Foundation. By designating the Foundation as a beneficiary, you are ensuring the future of our community and making a difference forever.

To ensure our records accurately reflect your membership in our Legacy Society, please complete the following and return to the Foundation to document your future gift.

My/our gift to the Ross Community Foundation is through the following: (please check all that apply)

- ☐ Bequest in my/our will
- ☐ Charitable Remainder Trust
- ☐ Life Insurance
- ☐ Individual Retirement Account (IRA), 403(b), 401(k), Qualified Retirement Plan
- ☐ Other: _____

***If you would like to send a copy of your documents to be included in your file at the Foundation, please enclose with this form.*

- ☐ I/we give our permission to be **included** in the published listing of the Society's membership.
- ☐ I/we have made a planned gift and wish to remain anonymous.

Name/s _____
Name/names will appear exactly as written – please print

Signature: _____ Date: _____

Signature: _____ Date: _____

Address: _____

Phone: _____ Email: _____

*** In an effort to reduce paper/mailling costs, the Foundation would like to move toward communicating more through email. Please indicate if we can contact you through your email.*

- ☐ Yes, I would like to receive communication through my email.
- ☐ No, I would prefer to continue to receive communication through the mail.